



















Fit for Health

Support to **SMEs & Researchers** in **FP7 Health-oriented projects**

Proposal preparation and evaluation criteria

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www.fitforhealth.eu

Overview



- Why participating in Horizon 2020?
- Proposed Work Programme Cycle + timeline
- How it worked so far (in FP7 Health)
 - time line of proposal preparation
 - project idea to contract of the proposal
- Keys to success
- Project examples: FP7 Health

Why participating in Horizon 2020?



Perhaps you would like to

- Finance a project?
- Keep researchers in your institute or hire new ones?
- Improve your international network?
- Strengthen interdisciplinary collaboration?
- ✓ Whatever your reasons, your project has to fit the expectations of the European Commission!

Three priorities

- 1. Smart growth-developing an economy based on knowledge and innovation
- 2. Sustainable growth- promoting a sustainable and competitive economy
- Inclusive growth- fostering a high employment economy delivering social cohesion

The Work Programme



 Formal document of the European Commission that sets out research objectives and topics of a specific thematic programme that you can submit an application for

 It also includes time frame for submission of proposals (deadlines), indicative budget and funding limits, evaluation procedure, composition

of consortia (if needed)



Horizon 2020: Work Programme Cycle



2014	2015	2016	2017	2018	2019	2020
Strategic Programme						
Work Programme 1 (plus tentative information for 2016)		Strategic Programme				
		Work Programme 2 (plus tentative information for 2018)		Strategic Programme		
				Work Programme 3 (plus tentative informate	tion for 2020)	
						Work Programme 4

Source:



Horizon 2020 time line: Work Programme



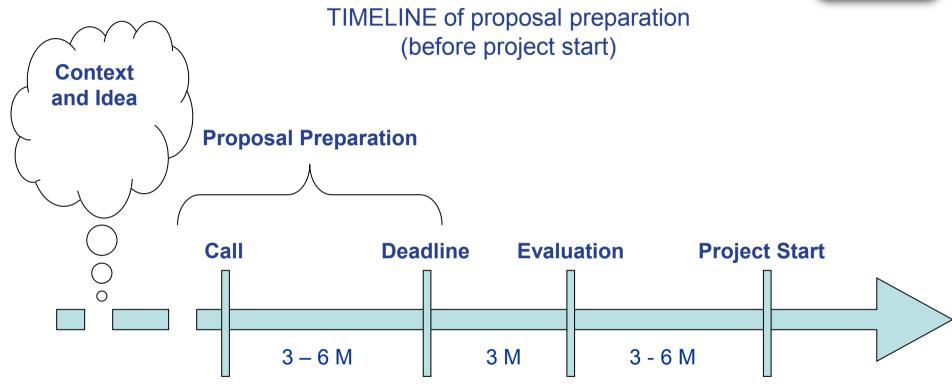
- Summer 2013: First draft work programme
- September-November 2013: Inter-service consultation and consultation of the Member States
- December 2013: Adoption of the work programme and publication of the calls for proposals



Source: European Commission

How it worked so far (FP7 Health)?





One can only submit a proposal to a topic in an open call!

- After publication of the call
- Before submission deadline

Basic Rule



- The European Commission has identified the problems
- You understand together with your international consortium the problem that the European Commission has identified
- You and your consortium can provide the best solution to the identified problem and convince that you are able to do the job!

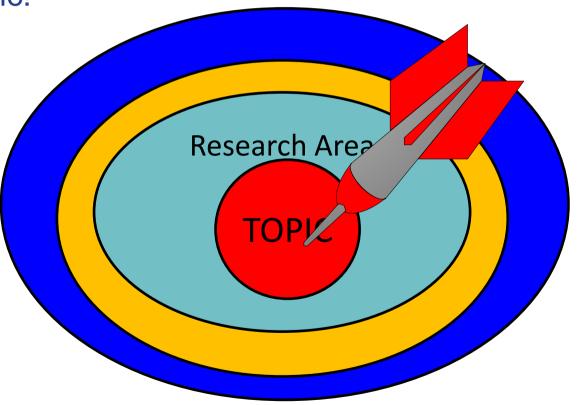


Project idea



1. Check whether your idea fits to a topic in the work programme:

find the suitable topic!



Example for Work Programme topic Health, demographic change, and wellbeing



Understanding health, ageing and disease

Draft: Subject to change!

PHC (Personalising health and care) 1 - 2014) Understanding health, ageing and disease: determinants, risk factors and pathways

Specific challenge: Common diseases result from varying degrees of interaction between the genetic make-up of individuals and behavioural, environmental, occupational and other factors. Better knowledge of these factors will improve risk identification and validation, and allow better diagnosis, risk-based prevention strategies and policies, as well as stratified treatment.....

Scop listed

Your project idea must exactly fit the Work Programme topic in all aspects!!

ents

The identification and validation of determinants of health and risk factors for disease through the generation, integration and validation of data derived from different sources (e.g. molecular, clinical and/or environmental epidemiology, exposure sciences, genetics etc).

Expected impact: Provides the knowledge base for:

Clinically relevant re-classification of diseases under study Effective patient stratification

Type of action: Collaborative Projects (100%)

Most important documents



Work Programme

✓ content

Guide for Applicants

✓ formal requirements on how to submit the proposa

Participant Portal Research & Innovation

✓ your entry point for electronic administration of EU-funded research and innovation projects, and hosts the services for managing your proposals and projects throughout their lifecycle http://ec.europa.eu/research/participants/portal/page/home

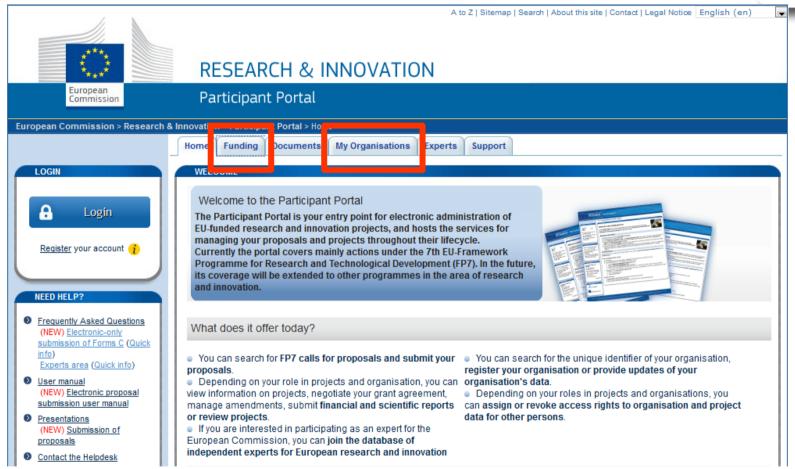
Find a Call + all relevant documents

Submission of the proposal only possible via the Participant Portal

Research & Innovation

Participant Portal





One can only submit a proposal to a topic in an open call!

Eligibility criteria: Participation



- Minimum number of partners: 3 partners from EU Member States (MS) or Associated Countries (ACC) (former FP7 rule for collaborative research projects)
- Special cases:
 - ✓ SME-targeted: specified part of the total estimated EU contribution to SMEs (15%, 30% or 50%)
 - ✓ SA (Support Action): minimum 1 partner
 - ✓ SICA (Specific International Cooperation Actions): 2 partners MS or ACC, 2 partners ICPC (International Cooperation Partner Countries)

Follow additional demands in annual Work Programme!

Different roles in a project consortium



Coordinator, partner n1

- communication with European Commission
 - acts as intermediary for any communication between the EC and the beneficiaries
 - represents the beneficiaries towards the EC

Scientific manager/coordinator of project and research tasks

might be the project manager as well

work-package leader / task leader

- supports coordinator / responsible for their WP
- management tasks
- research or coordination tasks

partner

research or coordination tasks



How to build a successful project Consortium? Some practical advice



- Best partners for the job
 - scientific excellence
- Experienced coordinator
 - scientific reputation
 - interpersonal skills
- Complementary partners (all provide added value)
 - different institutions (academia industry/SME NGO, patient organizations, consumers, patients…)
 - different disciplines
 - different competences / skills
 - SME participation often mandatory! (15% up to 50% of the total estimated EU contribution)
- Additional criteria:

project experience (national / European) interests / motivation reliability, team player - communicative competences



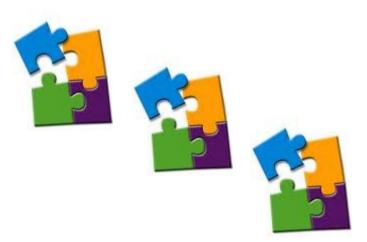
How to build a successful project Consortium? Some practical advice



- Use your own network!
- Follow closely the requirements given in the topic text when you compose your consortium

Leading characteristics:

Balance, Complementarities, Excellence & Commitment



Proposal Writing: Start





After having structured the project idea and formed a consortium

...you can start writing the proposal!!!

Two-stage proposals



Two-stage proposals:

• Short version of proposal is submitted & evaluated: only scientific and technological excellence and impact will be evaluated

Scores for a two-stage proposals' first stage:

SCORES

Criterion	Threshold	Max Score	
Scientific Quality	4	5	
Implementation			
Impact	3	5	
Total	8	10	

 If evaluated positively: submission full second stage proposal & evaluated against all the 3 criteria.

Scores for a two-stage proposals' second stage:

SCORES

Criterion	Threshold	Max Score	
Scientific Quality	4	5	
Implementation	3	5	
Impact	3	5	
Total	12	15	

Evaluation Criteria



Evaluation criteria applicable to Collaborative project proposals

S&T QUALITY

Scientific and/or technological excellence (relevant to the topic addressed by the call)

IMPLEMENTATION

The quality & efficiency of the implementation & management

IMPACT

The potential impact through the development dissemination & use of project results (Refer to the list of impact specified in the Work Programme)

- Soundness of coquality of objec
- Progress beyond the state-of-the-art
- Quality& effectiveness of the S&T methodology & associated work plan

Guide for Applicants

 $ilde{m{ iny}}$ formal requirements on how to submit the proposal

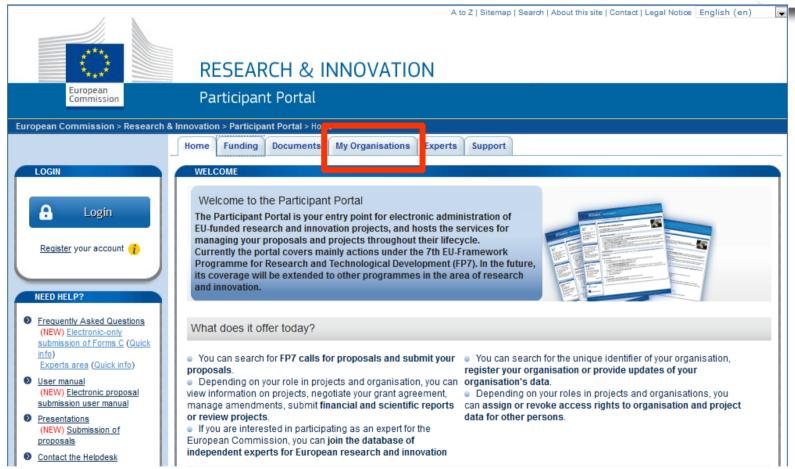
- participants
- Quality of the consortium as a whole (complementarity, balance)
- Resources to be committed Appropriateness of the allocation & justification of the resources to be committed (budget, staff, equipment)

ne European
al level to the
listed in the work

- programme under relevant topic / activity
- Appropriateness of measures for the dissemination and/or exploitation of project results and management of intellectual property

Submission of proposal





http://ec.europa.eu/research/participants/portal/page/myorganisations

Evaluation of the proposal



Funding decisions are based on **peer review** of research proposals

Independent experts: core of the FP7 evaluation system

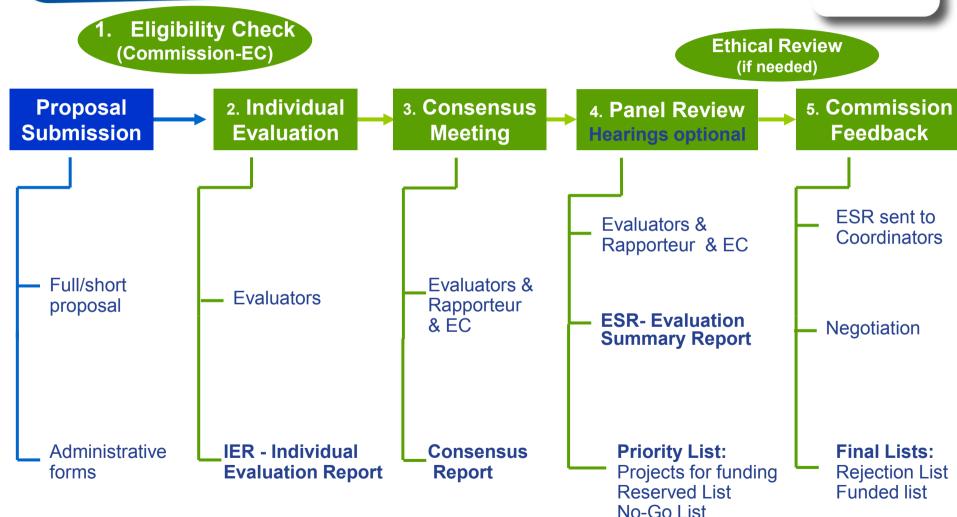
- Invited on call-by-call basis
- **Balanced selection** of experts (scientific expertise, geography, gender, rotation):
- Sign confidentiality agreement & absence of conflict of interest declaration
- The identity of the evaluators remains confidential
- For those interested in registering to the **FP7 experts database** (potential evaluators) http://ec.europa.eu/research/participants/portal/page/experts_old

European Commission staff:

- Manage evaluation, ensure fairness & protect confidentiality of proposals
- Not involved in evaluation per se

Evaluation procedure





Contract Preparation



✓ Begins after positive evaluation of your project proposal by the EC

Grant Agreement (GA)

 governs the relationship between the Commission and the beneficiaries / consortium

Consortium Agreement (CA)

governs the rights and obligations among the partners within a consortium



Key to success (I)



- Fulfill formal criteria (eligibility!)
- Your project idea needs to fit to the topic in the work programme
- Write for the evaluators (against evaluation criteria)
- Proposal has to be "self-contained"
- Write a good abstract: first impression counts
- Make the proposal readable: evaluator has few hours to read your proposal and evaluate it
- Write in bold, use cursive, underline where useful!



Key to success (II)



- Better one table than thousand words!!!
- High-quality & multidisciplinary research proposals perfectly in line with the call
- Original, innovative & ambitious research: be innovative in approaches, methodology, solutions...
- Mention how your project has an impact on Europe and internationally proposals that solve a clear problem, address real needs



Project examples from FP7 Health

CHARITE UNIVERSITY MEDICINE BERLIN

INSTITUT NATIONAL DE LA SANTÉ ET DE L

THE INSTITUTE FOR MOLECULAR MEDICIN

BRAINWAVE-DISCOVERY LTD EDINBURGH

Sylics (Synaptologics BV) is a private of

fields of Neuroscience, Genetics and n

and customized solutions for their client

pillar of the company is project manager

KATHOLIEKE UNIVERSITEIT LEUVEN

SYNOME LTD CAMBRIDGE

BEACTICA AB UPPSALA

SYLICS AMSTERDAM



FP7-Success story of Sylics Amsterdam

SynSys: A European expertise Network on building the synapse



University coordinating the **FP7 Health project**

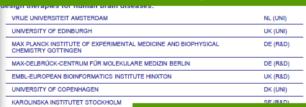


Health-2009-2.1.2-1: Systems biology approaches for basic biological processes relevant to health and

Funding Scheme Collaborative Project (Large scale integrating project)

Project coordinator Stichting VU-VUmc) Faculty of Earth & Life Sciences

Project Duration July 2010 - June 2014



More success stories available on the Fit for Health website http://www.fitforhealth.eu/su ccess-stories.aspx





FP7-Success story of TROPHOS SA

MITOTARGET Mitochondrial dysfunction in neurodegenerative diseases: towards new therapeutics







Trophos is an advanced clinical stage pharmaceutical company developing innovative therapeutics from discovery to clinical validation for indications with greatly under-served needs in neurology and cardiology





How did you get involved in this project?



Contact details



